Case 17-17005 Doc 1 Filed 06/02/17 Entered 06/02/17 09:08:49 Desc Main Document Page 1 of 33

| Fill in this information to identify your case: | | | |
|---|---------|---|-----------------------------------|
| United States Bankruptcy Court for the: | | | |
| NORTHERN DISTRICT OF ILLINOIS | | | |
| Case number (if known) | Chapter | 7 | |
| | | | ☐ Check if this an amended filing |
| | | | |

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

| 1. | Debtor's name | NM Marketing Communications, LLC | |
|----|--|---|--|
| 2. | All other names debtor used in the last 8 years | | |
| | Include any assumed names, trade names and doing business as names | | |
| 3. | Debtor's federal Employer Identification Number (EIN) | 46-3771928 | |
| 4. | Debtor's address | Principal place of business | Mailing address, if different from principal place of business |
| | | % Norwin A. Merens, Owner/Managing Dir. 706 Waukegan Road, C-306 Glenview, IL 60025 | |
| | | Number, Street, City, State & ZIP Code | P.O. Box, Number, Street, City, State & ZIP Code |
| | | Cook | Location of principal assets, if different from principal |
| | | County | place of business |
| | | | Number, Street, City, State & ZIP Code |
| 5. | Debtor's website (URL) | www.nmmarketingbiz.com | |
| 6. | Type of debtor | Corporation (including Limited Liability Company (LLC | C) and Limited Liability Partnership (LLP)) |
| | | ☐ Partnership (excluding LLP) | |
| | | ☐ Other. Specify: | |
| | | | |

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| D00. | INIVI Warketing Commi | unications, LLC | | | , | accinalised (" "") | · | |
|------|--|--|-------|----------------------------|-----------------|----------------------|---|------------------|
| | Name | | | | | | | |
| 7. | Describe debtor's business | A. Check one: | | | | | | |
| | | ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A)) ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) ☐ Railroad (as defined in 11 U.S.C. § 101(44)) | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | ned in 11 U.S.C. § 101(| | | | |
| | | <u> </u> | | as defined in 11 U.S.C. | | | | |
| | | | | efined in 11 U.S.C. § 78 | | | | |
| | | ■ None of the abo | | · · | <i>、</i> | | | |
| | | | | | | | | |
| | | B. Check all that ap | ply | | | | | |
| | | ☐ Tax-exempt entit | y (as | described in 26 U.S.C | §501) | | | |
| | | ☐ Investment com | pany | , including hedge fund | or pooled inv | estment vehicle (as | s defined in 15 U.S.C. §8 | 80a-3) |
| | | ☐ Investment advi | sor (| as defined in 15 U.S.C. | §80b-2(a)(11 |)) | | |
| | | C. NAICS (North An | nerio | an Industry Classification | on System) 4 | -digit code that bes | t describes debtor | |
| | | | | urts.gov/four-digit-nation | | | t december depter. | |
| | | | | | | | | |
| • | Under which chapter of the | Check one: | | | | | | |
| 8. | Under which chapter of the Bankruptcy Code is the | | | | | | | |
| | debtor filing? | Chapter 7 | | | | | | |
| | | ☐ Chapter 9 | | | | | | |
| | | ☐ Chapter 11. Che | _ | , | | | | |
| | | | П | | - | | cluding debts owed to in nt on 4/01/19 and every | |
| | | | | | ` | | U.S.C. § 101(51D). If th | , |
| | | | | business debtor, attac | h the most re | cent balance sheet | t, statement of operation | ns, cash-flow |
| | | | | procedure in 11 U.S.C | | | ese documents do not ex | dist, follow the |
| | | | | A plan is being filed w | th this petitio | n. | | |
| | | | | Acceptances of the pla | an were solici | ted prepetition fron | n one or more classes o | f creditors, in |
| | | | | accordance with 11 U. | S.C. § 1126(l | o). | | |
| | | | | | | | nple, 10K and 10Q) with ne Securities Exchange | |
| | | | | attachment to Volunta | ry Petition for | | iling for Bankruptcy und | |
| | | | _ | (Official Form 201A) w | | | | |
| | | - | | The debtor is a shell of | ompany as d | efined in the Secur | ities Exchange Act of 19 | 934 Rule 12b-2. |
| | | ☐ Chapter 12 | | | | | | |
| | | | | | | | | |
| 9. | Were prior bankruptcy | ■ No. | | | | | | |
| | cases filed by or against the debtor within the last 8 | ☐ Yes. | | | | | | |
| | years? | □ 163. | | | | | | |
| | If more than 2 cases, attach a | District | | | When | | Case number | |
| | separate list. | _ | | | | | | |
| | | District _ | | | When | | Case number | |
| 10. | Are any bankruptcy cases | ■ No | | | | | | |
| | pending or being filed by a business partner or an | ☐ Yes. | | | | | | |
| | affiliate of the debtor? | ⊔ res. | | | | | | |
| | List all cases. If more than 1, | | | | | | | |

When

Debtor

District

attach a separate list

Relationship

Case number, if known

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Page 3 of 33 Case number (if known) Debtor **NM Marketing Communications, LLC**

| 11. | Why is the case filed in | | Check all that apply: | | | | | | |
|--|--|--------|---|---|---|---|--|--|--|
| | this district? | | | | cipal place of business, or principal assets | | | | |
| | | | A bankrupt | cy case concerning de | ebtor's affiliate, general partner, or partner | ship is pending in this district. | | | |
| 12. | Does the debtor own or | | No | | | | | | |
| | have possession of any real property or personal property that needs | | Yes. Answer | below for each prope | erty that needs immediate attention. Attach | additional sheets if needed. | | | |
| | immediate attention? | | Why do | es the property nee | d immediate attention? (Check all that a | pply.) | | | |
| | | | • | ses or is alleged to po | ose a threat of imminent and identifiable ha | azard to public health or safety. | | | |
| ☐ It needs to be physically secured or protected from the weather. | | | | | | | | | |
| | | | | or lose value without attention (for example, d assets or other options). | | | | | |
| | | | ☐ Othe | □ Other | | | | | |
| | | | Where | Where is the property? | | | | | |
| | | | | | Number, Street, City, State & ZIP Code | 9 | | | |
| Is the property insured? | | | | | | | | | |
| | | | ☐ No | | | | | | |
| | | | ☐ Yes. | Insurance agency | | | | | |
| | | | | Contact name | | | | | |
| | | | | Phone | | | | | |
| | Statistical and admini | istrat | tive informati | on | | | | | |
| 13. | Debtor's estimation of available funds | | Check on | ə: | | | | | |
| | | | ☐ Funds will be available for distribution to unsecured creditors. | | | | | | |
| | | | After a | ny administrative expe | enses are paid, no funds will be available | to unsecured creditors. | | | |
| 14. | Estimated number of creditors | | 1-49 50-99 100-199 | | ☐ 1,000-5,000 ☐ 5001-10,000 ☐ 10,001-25,000 | ☐ 25,001-50,000 ☐ 50,001-100,000 ☐ More than100,000 | | | |
| | | | 200-999 | | | | | | |
| 15. | Estimated Assets | | \$0 - \$50,000 \$50,001 - \$100 \$100,001 - \$50 \$500,001 - \$1 | 00,000 | □ \$1,000,001 - \$10 million □ \$10,000,001 - \$50 million □ \$50,000,001 - \$100 million □ \$100,000,001 - \$500 million | ☐ \$500,000,001 - \$1 billion ☐ \$1,000,000,001 - \$10 billion ☐ \$10,000,000,001 - \$50 billion ☐ More than \$50 billion | | | |
| 16. | Estimated liabilities | | \$0 - \$50,000 \$50,001 - \$10 \$100,001 - \$50 \$500,001 - \$1 | 00,000 | □ \$1,000,001 - \$10 million □ \$10,000,001 - \$50 million □ \$50,000,001 - \$100 million □ \$100,000,001 - \$500 million | ☐ \$500,000,001 - \$1 billion ☐ \$1,000,000,001 - \$10 billion ☐ \$10,000,000,001 - \$50 billion ☐ More than \$50 billion | | | |

Desc Main Case 17-17005 Doc 1 Filed 06/02/17 Entered 06/02/17 09:08:49 Page 4 of 33 Case number (if known) Document

Debtor **NM Marketing Communications, LLC**

| Reauest | for | Relief. | Declaration. | and | Signatures |
|---------|-----|---------|--------------|-----|------------|

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

| 17. | Declaration and signature |
|-----|----------------------------------|
| | of authorized |
| | representative of debtor |

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is trued and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 2, 2017 MM / DD / YYYY

| X | /s/ Norwin A. Merens | Norwin A. Merens |
|---|--|------------------|
| | Signature of authorized representative of debtor | Printed name |
| | Title Owner/Managing Director | |

18. Signature of attorney

| (/s/ JOHN H. REDF | FIELD | | Date June 2, 2017 | |
|-----------------------|--------------------|------|-------------------|--|
| Signature of attorney | for debtor | | MM / DD / YYYY | |
| JOHN H. REDFIE | LD | | | |
| Printed name | | | | |
| Crane, Heyman, S | Simon, Welch & | Clar | | |
| Firm name | | | | |
| Suite 3705 | | | | |
| 135 South LaSalle | e Street | | | |
| Chicago, IL 60603 | 3-4297 | | | |
| Number, Street, City | , State & ZIP Code |) | | |
| | | | | |

2298090 Bar number and State

Case 17-17005 Doc 1 Filed 06/02/17 Entered 06/02/17 09:08:49 Desc Main Page 5 of 33 Document Debtor NM Marketing Communications, LLC Case number (if known) Request for Relief, Declaration, and Signatures WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. 17. Declaration and signature The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. of authorized representative of debtor I have been authorized to file this patition on behalf of the debtor. I have examined the information in this petition and have a reasonable belief that the Information is trued and correct. I declare under penalty of perjury that the foregoing is true and correct. Executed on May 19, 2017 MM / DD / YYYY Norwin A. Merens Signature of authorized representative of debtor Printed name Owner/Managing Director 18. Signature of atterney Date May 19, 2017 MM / DD / YYYY Printed name Crane, Heyman, Simon, Welch & Clar Firm name Suite 3705 135 South LaSaile Street Chicago, JL 50503-4297

Email address

Number, Street, City, State & ZIP Code

312-641-9777

Contact phone

Bar number and State

2298090

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| Ellip the planet of the state of | _ |
|--|--|
| Patrician this information to identify the case: Debter name NM Marketing Communications LLC | |
| THE PERIOD OF TH | |
| United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS | |
| Case number (if known) | Check if this is an amended filing |
| Official Form 202 | |
| Declaration Under Penalty of Perjury for Non-Individ | lual Debtors 12/1 |
| form for the schedules of assets and liabilities, any other document that requires a declaration that is no amendments of those documents. This form must state the individual's position or relationship to the dand the date. Sankruptcy Rules 1006 and 3011. WARNING — Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtainment with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years 1519, and 3571. Declaration and signature | elitor, the identity of the document, |
| Lam the president, another officer, or an authorized agent of the corporation; a member or an authorized a individual serving as a representative of the debtor in this case. | gent of the partnership; or another |
| I have examined the information in the documents checked below and I have a reasonable ballef that the i | nformation is true and correct: |
| Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B) | |
| Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) | |
| Schedule E/F: Creditors Who Have Unascured Claims (Official Form 206E/F) Schedule G: Executory Contracts and Unaxpired Leases (Official Form 266G) | |
| Schodule H: Codebtors (Official Form 206H) | |
| Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum) | |
| Amended Schedule Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest University | |
| ☐ Chapter 11 or Chapter 5 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Other document that requires a declaration | Are Not insiders (Official Form 204) |
| I declare under penalty of perjury that the foregoing is true and correct. | No sinda |
| Executed on May 19, 2017 x / Yurur & herun Signature of individual signing on behalf of debtor | |
| Norwin A. Merena | |
| Printed name | ** products ************************************ |
| Owner/Managing Director Position or relationship to debtor | . |

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debions

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United States Bankruptcy Court Northern District of Illinois

| In re NM Marketing Communications, LLC | c | Case No. | |
|---|--|------------------|----------------------------|
| | Debtor(s) | Chapter | 7 |
| CORPORATI | E OWNERSHIP STATEMENT (R | ULE 7007.1) | |
| Pursuant to Federal Rule of Bankruptcy Prorecusal, the undersigned counsel forNM M the following is a (are) corporation(s), other or more of any class of the corporation's(s') 7007.1: | than the delator or a governmental | e above captio | med action, certifies that |
| None [Check if applicable] | | | |
| May 19, 2017 | Chate - Amin J | | |
| Date | JOHN M. REDFIELD Signature of Attorney or Litigant Counsel for NM Marketing Comm | onunications, LL | c |

Crane, Heyman, Simon, Welch & Clar

135 South LaSalle Street Chicago, IL 50503-4297

312-641-6777 Fax:312-641-7114

Suite 3705

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United States Bankruptcy Court Northern District of Hings

| | | TADA PROGRAM INTERFECT OF THROUGH | | | | |
|-------|---|---|---------------------|----------|--|--|
| In re | NM Marketing Communications, LL | | Case No. | | | |
| | | Debtor(s) | Chapter 7 | 10000000 | | |
| | VERI | TRIX | | | | |
| | | Number of C | reditors: | 11 | | |
| | The above-named Debtor(s) here (our) knowledge. | The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge. | | | | |
| Date: | May 19, 2017 | Norwin A. Merens/Owner/Manage Signer/Title | Merens Ing Director | | | |

Case 17-17005 Doc 1 Filed 06/02/17 Entered 06/02/17 09:08:49 Desc Main Page 9 of 33 Document

| Fill in this information to identify the c | Fill in this information to identify the case: | | | | |
|--|--|--------------------------------------|--|--|--|
| Debtor name NM Marketing Comr | nunications, LLC | | | | |
| United States Bankruptcy Court for the: | NORTHERN DISTRICT OF ILLINOIS | | | | |
| Case number (if known) | | ☐ Check if this is an amended filing | | | |
| Official Form 202 | | | | | |

Declaration Under Penalty of Perjury for Non-Individual Debtors

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

| I have exam | nined the information in the doc | cuments checked below and I have a reasonable belief that the information is true and correct: | | | | |
|---|--|--|--|--|--|--|
| Sc. Ch. Sc. Ch. Sc. Ch. Ch. | □ Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B) □ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) □ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) □ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G) □ Schedule H: Codebtors (Official Form 206H) □ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum) □ Amended Schedule □ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204) | | | | | |
| I declare un Executed o | on June 2, 2017 | foregoing is true and correct. X /s/ Norwin A. Merens Signature of individual signing on behalf of debtor | | | | |
| | | Norwin A. Merens Printed name Owner/Managing Director Position or relationship to debtor | | | | |

Debtor name NM Marketing Communications, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) _____ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

| <u> </u> | initially of Assets and Elabilities for North Individuals | | 12/13 |
|----------|--|-----|-----------|
| Par | t1: Summary of Assets | | |
| 1. | Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) | | |
| | 1a. Real property: Copy line 88 from <i>Schedule A/B</i> | \$ | 0.00 |
| | 1b. Total personal property: Copy line 91A from <i>Schedule A/B.</i> | \$ | 200.00 |
| | 1c. Total of all property: Copy line 92 from <i>Schedule A/B</i> | \$ | 200.00 |
| Par | t 2: Summary of Liabilities | | |
| 2. | Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D | \$ | 0.00 |
| 3. | Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) | | |
| | 3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F | \$ | 0.00 |
| | 3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F | +\$ | 71,584.10 |
| 4. | Total liabilities Lines 2 + 3a + 3b | \$ | 71,584.10 |

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| | Document Page 11 of 33 | _ |
|----------------|--|--|
| Fill i | in this information to identify the case: | |
| Debt | tor name NM Marketing Communications, LLC | |
| Unite | ed States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS | |
| Case | e number (if known) | |
| | | ☐ Check if this is an amended filing |
| | | |
| Off | ficial Form 206A/B | |
| Sc | chedule A/B: Assets - Real and Personal Property | 12/15 |
| Inclu whicl | lose all property, real and personal, which the debtor owns or in which the debtor has any other legande all property in which the debtor holds rights and powers exercisable for the debtor's own benefith have no book value, such as fully depreciated assets or assets that were not capitalized. In Schednexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official In | t. Also include assets and properties lule A/B, list any executory contracts |
| the d | s complete and accurate as possible. If more space is needed, attach a separate sheet to this form. <i>I</i> lebtor's name and case number (if known). Also identify the form and line number to which the additional sheet is attached, include the amounts from the attachment in the total for the pertinent part. | |
| sche | Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting edule or depreciation schedule, that gives the details for each asset in a particular category. List eact tor's interest, do not deduct the value of secured claims. See the instructions to understand the term | ch asset only once. In valuing the |
| Part | 1: Cash and cash equivalents | |
| 1. Do | pes the debtor have any cash or cash equivalents? | |
| | No. Go to Part 2. | |
| | Yes Fill in the information below. Il cash or cash equivalents owned or controlled by the debtor | Current value of |
| 7 (1 | in due in or due in ordania or inica en de | debtor's interest |
| 3. | Checking, savings, money market, or financial brokerage accounts (Identify all) Name of institution (bank or brokerage firm) Type of account Last 4 dignumber | gits of account |
| | 3.1. U.S. Bank Bank Account | \$0.00 |
| 4. | Other cash equivalents (Identify all) | |
| 5. | Total of Part 1. | \$0.00 |
| | Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80. | Ψ0.00 |
| Part | 2: Deposits and Prepayments | |
| 6. Do | pes the debtor have any deposits or prepayments? | |
| | No. Go to Part 3. | |
| | Yes Fill in the information below. | |
| Part | 3: Accounts receivable | |
| 10. D | oes the debtor have any accounts receivable? | |
| | No. Go to Part 4. | |
| | Yes Fill in the information below. | |
| 11. | Accounts receivable | |
| | 11a. 90 days old or less: 3,000.00 - 3,000.00 = | \$0.00 |
| | face amount doubtful or uncollectible accounts | |

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| Debtor | NM Marketing Communications, LLC Name | Case | number (If known) | |
|----------------|---|-----------------------------|---------------------------|--------------------|
| | | | [| |
| 12. | Total of Part 3. Current value on lines 11a + 11b = line 12. Copy the total | to line 82 | | \$0.00 |
| | | to line 62. | L | |
| Part 4: | Investments s the debtor own any investments? | | | |
| | o the desice own any investments. | | | |
| | o. Go to Part 5. es Fill in the information below. | | | |
| L 10 | es Fill In the information below. | | | |
| Part 5: | Inventory, excluding agriculture assets | | | |
| 18. Doe | s the debtor own any inventory (excluding agriculture as | ssets)? | | |
| ■ N | o. Go to Part 6. | | | |
| | es Fill in the information below. | | | |
| | | | | |
| Part 6: | Farming and fishing-related assets (other than title | | - | 110 |
| 27. Doe: | s the debtor own or lease any farming and fishing-relate | d assets (other than titled | i motor venicies and land | 1) ? |
| | o. Go to Part 7. | | | |
| ЦY | es Fill in the information below. | | | |
| Part 7: | Office furniture, fixtures, and equipment; and collection | ctibles | | |
| | s the debtor own or lease any office furniture, fixtures, e | | ? | |
| ПΝ | o. Go to Part 8. | | | |
| | es Fill in the information below. | | | |
| | General description | Net book value of | Valuation method used | d Current value of |
| | Contrat uses ripais in | debtor's interest | for current value | debtor's interest |
| | | (Where available) | | |
| 39. | Office furniture | | | |
| 40. | Office fixtures | | | |
| 41. | Office equipment, including all computer equipment an | nd | | |
| | communication systems equipment and software Printer - HP, Fax machine | \$200.00 | Liquidation | \$200.00 |
| | | | | |
| 40 | Callactibles Francisco Actions and firming a relations | | | |
| 42. | Collectibles <i>Examples</i> : Antiques and figurines; paintings, books, pictures, or other art objects; china and crystal; star | | | |
| | collections; other collections, memorabilia, or collectibles | | | |
| 43. | Total of Part 7. | | | \$200.00 |
| | Add lines 39 through 42. Copy the total to line 86. | | | · |
| 44. | Is a depreciation schedule available for any of the prop | perty listed in Part 7? | | |
| | ■ No | | | |
| | Yes | | | |
| 45. | Has any of the property listed in Part 7 been appraised | by a professional within | the last year? | |
| | ■ No □ Yes | | | |
| | | | | |
| Part 8: | Machinery, equipment, and vehicles | | | |

Official Form 206A/B

46. Does the debtor own or lease any machinery, equipment, or vehicles?

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| Debtor | NM Marketing Communications, LLC | Case number (If known) | |
|-------------------|--|------------------------------|--|
| | Name | | |
| ■ Na | Co to Port O | | |
| | Go to Part 9. | | |
| ⊔ Yes | Fill in the information below. | | |
| | | | |
| Part 9: | Real property | | |
| 54. Does t | the debtor own or lease any real property? | | |
| ■ No | Go to Part 10. | | |
| | | | |
| ⊔ Yes | Fill in the information below. | | |
| | | | |
| Part 10: | Intangibles and intellectual property | | |
| 59. Does t | the debtor have any interests in intangibles or intellectual prop | erty? | |
| | 0.1.5.14 | | |
| | Go to Part 11. | | |
| ⊔ Yes | Fill in the information below. | | |
| | | | |
| Part 11: | All other assets | | |
| | the debtor own any other assets that have not yet been reporte | | |
| Include | e all interests in executory contracts and unexpired leases not previous | ously reported on this form. | |
| ■ No | Go to Part 12. | | |
| | Fill in the information below. | | |
| | | | |

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Debtor NM Marketing Communications, LLC Case number (If known)

Name

| Summary |
|---------|
| |

| In Part 12 copy all of th | e totals from the earlier parts of the form | | | |
|---|--|------------------------------------|--------------------------------|----------|
| Type of property | | Current value of personal property | Current value of real property | |
| 80. Cash, cash equiv Copy line 5, Part 1 | alents, and financial assets. | \$0.00 | _ | |
| 81. Deposits and pre | payments. Copy line 9, Part 2. | \$0.00 | _ | |
| 82. Accounts receiva | ble. Copy line 12, Part 3. | \$0.00 | _ | |
| 83. Investments. Cop | y line 17, Part 4. | \$0.00 | - | |
| 84. Inventory. Copy I | ine 23, Part 5. | \$0.00 | _ | |
| 85. Farming and fish | ing-related assets. Copy line 33, Part 6. | \$0.00 | _ | |
| 86. Office furniture, f Copy line 43, Part | ixtures, and equipment; and collectibles. 7. | \$200.00 | - | |
| 37. Machinery, equip | ment, and vehicles. Copy line 51, Part 8. | \$0.00 | _ | |
| 88. Real property. Co | py line 56, Part 9 | > | | \$0.00 |
| 89. Intangibles and in | ntellectual property. Copy line 66, Part 10. | \$0.00 | _ | |
| 90. All other assets. | Copy line 78, Part 11. | +\$0.00 | - | |
| 91. Total. Add lines 80 |) through 90 for each column | \$200.00 | + 91b. | \$0.00 |
| 92. Total of all prope | rty on Schedule A/B. Add lines 91a+91b=92 | | | \$200.00 |

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| Fill in this information to identify the c | | |
|--|-------------------------------|-----------------------|
| Debtor name NM Marketing Comm | | |
| United States Bankruptcy Court for the: | NORTHERN DISTRICT OF ILLINOIS | |
| Case number (if known) | | ☐ Check if this is an |

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

- 1. Do any creditors have claims secured by debtor's property?
 - No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 - ☐ Yes. Fill in all of the information below.

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| | Do | cument | Page 16 of 33 | |
|---|--|--|---|---|
| Fill in this | information to identify the case: | | | |
| Debtor nam | ne NM Marketing Communications, LL | .C | | |
| United State | es Bankruptcy Court for the: NORTHERN DIS | STRICT OF ILL | INOIS | |
| Case numb | per (if known) | | | |
| | | - | | Check if this is an amended filing |
| Official | Earm 2065/5 | | | |
| | Form 206E/F | 11 | d Olai | |
| | ule E/F: Creditors Who Ha | | | 12/15 |
| List the other Personal Pro 2 in the boxe | ete and accurate as possible. Use Part 1 for creditor party to any executory contracts or unexpired least perty (Official Form 206A/B) and on Schedule G: Es on the left. If more space is needed for Part 1 or Figure A.I. Creditors with PRIORITY Unexpursed 6 | ses that could i xecutory Contro Part 2, fill out ai | esult in a claim. Also list executory contracts of acts and Unexpired Leases (Official Form 206G) | n Schedule A/B: Assets - Real and . Number the entries in Parts 1 and |
| Part 1: | List All Creditors with PRIORITY Unsecured (| Jiaims | | |
| 1. Do a | ny creditors have priority unsecured claims? (See | 11 U.S.C. § 507) | • | |
| ■ N | o. Go to Part 2. | | | |
| □ Y | es. Go to line 2. | | | |
| | | | | |
| | List All Creditors with NONPRIORITY Unsecu in alphabetical order all of the creditors with nonp | | ad claims. If the debter has more than 6 graditors u | with nonpriority unacquired claims, fill |
| | and attach the Additional Page of Part 2. | nonty unsecun | ed Claims. If the debtor has more than 6 creditors v | |
| | | | | Amount of claim |
| 3.1 Non | priority creditor's name and mailing address | As of th | e petition filing date, the claim is: Check all that ap | pply. \$1,475.00 |
| | oger Gardis & Regas, LLP | ☐ Con | tingent | |
| | n: Gregory P. Cafouros | ☐ Unlie | quidated | |
| | ∣ Monument Circle, Ste. 900 ianapolis, IN 46204-5125 | ☐ Disp | uted | |
| | e(s) debt was incurred March 2016 | Basis fo | or the claim: Attorneys Fees for Vision I | t Now, Inc. |
| | t 4 digits of account number 7501 | Is the cl | aim subject to offset? No Yes | |
| | | | <u> </u> | |
| | priority creditor's name and mailing address | As of th | e petition filing date, the claim is: Check all that ap | pply. \$458.00 |
| | rket Wired | ☐ Con | | |
| |) N. Sepulveda Blvd. . 325 | ☐ Unlie | quidated | |
| | . 323 Segundo, CA 90245 | ☐ Disp | uted | |
| | e(s) debt was incurred 9/2/16 | Basis fo | or the claim: _ | |
| | t 4 digits of account number 6941 | Is the cl | aim subject to offset? ■ No □ Yes | |
| LdSi | 4 digits of account number 0541 | | | |
| 3.3 Non | priority creditor's name and mailing address | As of th | e petition filing date, the claim is: Check all that ap | pply. \$3,300.00 |
| | Carl Drago | ☐ Con | tingent | |
| | ber-Construction | ☐ Unli | quidated | |
| | Wedgewood Circle | ☐ Disp | uted | |
| | ce in the Hills, IL 60156 | Basis fo | or the claim: Approximately | |
| | e(s) debt was incurred _ | | aim subject to offset? ■ No □ Yes | |
| Last | t 4 digits of account number _ | 15 1116 01 | ann subject to onset? — No | |
| 3.4 Non | priority creditor's name and mailing address | As of th | e petition filing date, the claim is: Check all that ap | pply. \$1,500.00 |
| | David Apps | ☐ Con | iingent | |
| | ps Communications | _ | quidated | |
| | 170 164th Place | ☐ Disp | • | |
| Orl | and Park, IL 60467 | • | or the claim: Approximately | |
| Date | e(s) debt was incurred _ | Dasis I | or the cialili. Approximately | |

Last 4 digits of account number _

Is the claim subject to offset? ■ No ☐ Yes

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| Debtor | | | Case number (if known) | |
|---------|--|------------------------------|---|---|
| 3.5 | Name Nonpriority creditor's name and mailing address | | ling date, the claim is: Check all that apply. | \$55,000.00 |
| | Mr. Jeff Wessman Wessman Design | ☐ Contingent | | |
| | 5177 Wilderness Trail | Unliquidated | | |
| | Rockford, IL 61114-7020 | ☐ Disputed | | |
| | Date(s) debt was incurred | Basis for the claim | :_ | |
| | Last 4 digits of account number | Is the claim subject | o offset? ■ No □ Yes | |
| | Last 4 digits of account number _ | • | | |
| 3.6 | Nonpriority creditor's name and mailing address | As of the petition f | ling date, the claim is: Check all that apply. | \$3,500.00 |
| | Mr. Paul R. Lloyd | □ Contingent | | |
| | 30 W. 261 Holyoke Court | Unliquidated | | |
| | Warrenville, IL 60555 | ☐ Disputed | | |
| | Date(s) debt was incurred _ | Basis for the claim | Approximately | |
| | Last 4 digits of account number _ | Is the claim subject | o offset? No Yes | |
| 3.7 | Nonpriority creditor's name and mailing address | As of the petition f | ling date, the claim is: Check all that apply. | \$498.00 |
| | PR Newswire Assc., LLC | ☐ Contingent | 3, | <u> </u> |
| | G.P.O. Box 5897 | ☐ Unliquidated | | |
| | New York, NY 10087-5897 | Disputed | | |
| | Date(s) debt was incurred | • | | |
| | Last 4 digits of account number 9939 | Basis for the claim | | |
| | <u> </u> | Is the claim subject | o offset? No Yes | |
| 3.8 | Nonpriority creditor's name and mailing address | As of the petition f | ling date, the claim is: Check all that apply. | \$1,084.03 |
| | Rockhill Pinnick LLP Attorneys | ☐ Contingent | | |
| | Attn: Tammy Froelich, Richard Helm | ☐ Unliquidated | | |
| | 105 E. Main St. | ☐ Disputed | | |
| | Warsaw, IN 46580 | · | | |
| | Date(s) debt was incurred _ | Basis for the claim | | |
| | Last 4 digits of account number 1001 | Is the claim subject | o offset? No Yes | |
| 3.9 | Nonpriority creditor's name and mailing address | As of the petition fi | ling date, the claim is: Check all that apply. | \$0.00 |
| | Scott J. Lennox | ☐ Contingent | | |
| | Reed Earhart Lennox & Barrett | ☐ Unliquidated | | |
| | 318 South Buffalo St. | ☐ Disputed | | |
| | Warsaw, IN 46580 | · · | NOTICE ONLY | |
| | Date(s) debt was incurred _ | | NOTICE ONLY | |
| | Last 4 digits of account number _ | Is the claim subject | o offset? No Yes | |
| 3.10 | Nonpriority creditor's name and mailing address | As of the petition f | ling date, the claim is: Check all that apply. | \$4,769.07 |
| | Vision it Now | ☐ Contingent | | |
| | 119 S. Buffalo St. | ☐ Unliquidated | | |
| | Warsaw, IN 46580 | Disputed | | |
| | Date(s) debt was incurred _ | • | Lawsuit, Case No. 43D03-1506-C | ·C-000320 |
| | Last 4 digits of account number _ | | o offset? No Yes | .0-000320 |
| | | is the claim subject | o oπset? ■ No □ Yes | |
| Part 3: | List Others to Be Notified About Unsecured Cla | nims | | |
| | | | | |
| | n alphabetical order any others who must be notified for cl nees of claims listed above, and attorneys for unsecured credit | | d 2. Examples of entities that may be listed are | e collection agencies, |
| If no | others need to be notified for the debts listed in Parts 1 an | nd 2, do not fill out or sul | omit this page. If additional pages are neede | ed, copy the next page. |
| | Name and mailing address | | On which line in Part1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
| 4.1 | Marketwire Inc. | | | , |
| | PO Box 848025 | | Line <u>3.2</u> | _ |
| | Los Angeles, CA 90084-8025 | | ☐ Not listed. Explain | |

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Debtor NM Marketing Communications, LLC

Case number (if known)

Name

Name and mailing address

On which line in Part1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.

| lotal of claim amounts | | |
|------------------------|---------|-----|
| 0.00 | \$ | 5a. |
| 71,584.10 | \$ + | 5b. |
| | | |

5c. \$ **71,584.10**

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| | | Document | Page 19 of 33 | - | |
|---------|---|----------------------|---|-------------------------------|-----------|
| Fill in | this information to identify the case: | | | | |
| Debto | name NM Marketing Communication | ons, LLC | | | |
| United | d States Bankruptcy Court for the: NORTHE | ERN DISTRICT OF IL | LINOIS | | |
| Case | number (if known) | | | ☐ Check if this amended filir | |
| | cial Form 206G nedule G: Executory Con | tracts and l | Jnexpired Leases | - | 12/15 |
| Be as | complete and accurate as possible. If more | e space is needed, c | opy and attach the additional page, n | umber the entries conse | cutively. |
| | oes the debtor have any executory contract. No. Check this box and file this form with the | - | | this form. | |
| | Yes. Fill in all of the information below even al Form 206A/B). | | | | Property |
| 2. Lis | st all contracts and unexpired leases | | State the name and mailing add whom the debtor has an execu lease | | |
| 2.1 | State what the contract or lease is for and the nature of the debtor's interest | | | | |
| | State the term remaining | | | | |
| | List the contract number of any government contract | | | | |
| 2.2 | State what the contract or lease is for and the nature of the debtor's interest | | | | |
| | State the term remaining | | | | |
| | List the contract number of any government contract | | | | |
| 2.3 | State what the contract or lease is for and the nature of the debtor's interest | | | | |
| | State the term remaining | | | | |
| | List the contract number of any government contract | | | | |
| 2.4 | State what the contract or lease is for and the nature of the debtor's interest | | | | |
| | State the term remaining | | | | |
| | List the contract number of | | | | |

any government contract _

Case 17-17005 Doc 1 Filed 06/02/17 Entered 06/02/17 09:08:49 Desc Main Page 20 of 33 Document Fill in this information to identify the case: Debtor name NM Marketing Communications, LLC United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS Case number (if known) ☐ Check if this is an amended filing Official Form 206H Schedule H: Your Codebtors 12/15 Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page. 1. Do you have any codebtors? ■ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form. ☐ Yes 2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2. Column 1: Codebtor Column 2: Creditor Check all schedules Name **Mailing Address** Name that apply: 2.1 \Box D Street □ E/F \square G City State Zip Code 2.2 Street □ E/F \square G City State Zip Code 2.3 \Box D Street □ E/F \square G

2.4

City

Street

City

State

State

Zip Code

Zip Code

 \Box D

□ E/F □ G

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| F | II in this information to identify the case: | | | | | |
|----|--|--|---|--|--|--|
| D | ebtor name NM Marketing Communications, LLC | | | | | |
| Uı | nited States Bankruptcy Court for the: NORTHERN DISTRIC | CT OF ILLINOIS | | | | |
| C | ase number (if known) | | | | | |
| | | | | | Check if this is an amended filing | |
| | | | | | Ü | |
| 0 | fficial Form 207 | | | | | |
| S | tatement of Financial Affairs for Nor | n-Individua | als Filing for Ban | kruptcy | 04/10 | |
| | e debtor must answer every question. If more space is nee ite the debtor's name and case number (if known). | eded, attach a se | eparate sheet to this form. C | n the top of a | ny additional pages, | |
| | art 1: Income | | | | | |
| | | | | | | |
| 1. | Gross revenue from business | | | | | |
| | □ None. | | | | | |
| | Identify the beginning and ending dates of the debtor's which may be a calendar year | s fiscal year, | Sources of revenue Check all that apply | | Gross revenue (before deductions and exclusions) | |
| | From the beginning of the fiscal year to filing dat | te: | ☐ Operating a business | | \$0.00 | |
| | From 1/01/2017 to Filing Date | | ☐ Other | | | |
| | and royalties. List each source and the gross revenue for each None. | ch separately. Do | not include revenue listed in l | ine 1. | | |
| | | | Description of sources of | revenue | Gross revenue from each source (before deductions and exclusions) | |
| Đ | art 2: List Certain Transfers Made Before Filing for Bank | kruntov | | | enciación (e) | |
| 3. | Certain payments or transfers to creditors within 90 days List payments or transfersincluding expense reimbursement filing this case unless the aggregate value of all property trans and every 3 years after that with respect to cases filed on or a None. | tsto any creditor sferred to that cre | , other than regular employee editor is less than \$6,425. (Thi | | | |
| | Creditor's Name and Address | Dates | Total amount of value | Reasons for Check all tha | payment or transfer | |
| 4. | Payments or other transfers of property made within 1 ye List payments or transfers, including expense reimbursement or cosigned by an insider unless the aggregate value of all primary be adjusted on 4/01/19 and every 3 years after that with listed in line 3. <i>Insiders</i> include officers, directors, and anyone debtor and their relatives; affiliates of the debtor and insiders None. | ts, made within 1 yroperty transferred respect to cases in control of a co | year before filing this case on d to or for the benefit of the ins filed on or after the date of ad orporate debtor and their relati | insider debts owed to sider is less tha ljustment.) Do ives; general p | an insider or guaranteed an \$6,425. (This amount not include any payments artners of a partnership | |
| | | Dates | Total amount of value | Reasons for | payment or transfer | |
| | Relationship to debtor | | | | . , | |

 $5. \ \ \textbf{Repossessions, foreclosures, and returns}$

Official Form 207

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NM Marketing Communications, LLC Debtor

| List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, so a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6. | | | | | | d by a creditor, sold at | |
|--|----------|---|--|---|--------------|-------------------------------|-------------------------|
| | ■ No | one | | | | | |
| | Crec | litor's name and address | Describe of the Proper | ty | Date | | Value of property |
| 6. | | s y creditor, including a bank or financial i debtor without permission or refused to r | | | | | |
| | ■ No | one | | | | | |
| | Cred | litor's name and address | Description of the action | on creditor took | Date a | action was | Amount |
| Pa | rt 3: | Legal Actions or Assignments | | | | | |
| 7. | List the | actions, administrative proceedings, a legal actions, proceedings, investigation capacity—within 1 year before filing this one. | ns, arbitrations, mediations | | | | debtor was involved |
| | | Case title Case number | Nature of case | Court or agency's name address | and | Status of ca | ase |
| | 7.1. | Vision It Now, Inc. v. NM Marketing Communications, LLC 43D03-1506-CC-320 | Contract | In the Kosciusko Sup Court III Justice Building 121 North Lake St. Warsaw, IN 46580 | erior | ■ Pending □ On appe □ Conclud | al |
| 8. | List an | nments and receivership y property in the hands of an assignee for, custodian, or other court-appointed or | | | ing this cas | e and any pro | perty in the hands of a |
| Pa | rt 4: | Certain Gifts and Charitable Contrib | utions | | | | |
| 9. | | gifts or charitable contributions the ts to that recipient is less than \$1,000 | | t within 2 years before filir | g this case | e unless the a | aggregate value of |
| | ■ No | one | | | | | |
| | | Recipient's name and address | Description of the gifts | or contributions | Dates gi | iven | Value |
| Pa | rt 5: | Certain Losses | | | | | |
| 10. | All los | ses from fire, theft, or other casualty | within 1 year before filing | this case. | | | |
| | ■ No | one | | | | | |
| | | cription of the property lost and the loss occurred | Amount of payments re | eceived for the loss | Dates of | f loss | Value of property lost |
| | HOW | and 1033 occurred | tort liability, list the total rece | overnment compensation, or eived. | | | iosi |
| | | | List unpaid claims on Official A/B: Assets – Real and Personal Per | | | | |

Part 6: Certain Payments or Transfers

Case 17-17005 Doc 1 Filed 06/02/17 Entered 06/02/17 09:08:49 Desc Main Document Page 23 of 33 **NM Marketing Communications, LI** se number (if known) Debtor 11. Payments related to bankruptcy List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case. ☐ None. Who was paid or who received If not money, describe any property transferred **Dates** Total amount or the transfer? value Address 11.1. Crane, Heyman, Simon, Welch & Clar 135 S. LaSalle Street **Suite 3705** \$2,000.00 Chicago, IL 60603 **Email or website address** jredfield@craneheyman.com Who made the payment, if not debtor? 12. Self-settled trusts of which the debtor is a beneficiary List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement. ■ None. Name of trust or device Describe any property transferred **Dates transfers** Total amount or were made value 13. Transfers not already listed on this statement List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement. None. Who received transfer? Total amount or Description of property transferred or Date transfer Address payments received or debts paid in exchange was made value Part 7: Previous Locations 14. Previous addresses List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used. Does not apply **Address Dates of occupancy** From-To Part 8: Health Care Bankruptcies Is the debtor primarily engaged in offering services and facilities for: - diagnosing or treating injury, deformity, or disease, or

15. Health Care bankruptcies

- providing any surgical, psychiatric, drug treatment, or obstetric care?
- No. Go to Part 9.
- Yes. Fill in the information below.

Official Form 207

Case 17-17005 Doc 1 Filed 06/02/17 Entered 06/02/17 09:08:49 Desc Main Document Page 24 of 33 **NM Marketing Communications, LL** ase number (if known) Debtor Nature of the business operation, including type of services Facility name and address If debtor provides meals the debtor provides and housing, number of patients in debtor's care Part 9: Personally Identifiable Information 16. Does the debtor collect and retain personally identifiable information of customers? No. Yes. State the nature of the information collected and retained. 17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit? No. Go to Part 10. Yes. Does the debtor serve as plan administrator? Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units 18. Closed financial accounts Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions. ■ None Financial Institution name and Last 4 digits of Type of account or Date account was Last balance **Address** account number instrument closed, sold, before closing or moved, or transfer transferred 19. Safe deposit boxes List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filling this ■ None Depository institution name and address Names of anyone with Description of the contents Do you still access to it have it? **Address** 20. Off-premises storage List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address Names of anyone with Description of the contents Do you still access to it have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

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NM Marketing Communications, LLC Debtor

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

| Report all notices, releases, and proceedings known, regardless of when they occurred |
|---|
|---|

| • | debtor been a party in any judicia | l or administrative proceeding under an | y environmental law? Include settlen | nents and orders. |
|--|--|--|--|----------------------|
| ■ No. □ Yes | . Provide details below. | | | |
| Case titl | | Court or agency name and address | Nature of the case | Status of case |
| | overnmental unit otherwise notifi ental law? | ied the debtor that the debtor may be lia | able or potentially liable under or in vi | iolation of an |
| ■ No. □ Yes. | . Provide details below. | | | |
| Site nan | ne and address | Governmental unit name and address | Environmental law, if known | Date of notice |
| 24. Has the do | ebtor notified any governmental ι | unit of any release of hazardous materia | 11? | |
| ■ No. □ Yes | . Provide details below. | | | |
| Site nan | ne and address | Governmental unit name and address | Environmental law, if known | Date of notice |
| Part 13: De | tails About the Debtor's Business | s or Connections to Any Business | | |
| List any bu | inesses in which the debtor has obside a siness for which the debtor was an sinformation even if already listed in | owner, partner, member, or otherwise a pe | erson in control within 6 years before filin | ng this case. |
| ■ None | | | | |
| Business | name address | Describe the nature of the business | Employer Identification number Do not include Social Security number | |
| | | | Dates business existed | |
| | | o maintained the debtor's books and recor | ds within 2 years before filing this case. | |
| Name and address 26a.1. Mr. Randall E. Heman, Bookkee | | | | e of service n-To |
| | | keeper | 201 | 3 to 2017 |
| | | | Tele | e: 847-343-9370 |
| 26a.2. | Mary Lynch, CPA 9635 Keystone Ave. Skokie, IL 60076 | | 201 | 5-2017 |
| | 2 years before filing this case. | ited, compiled, or reviewed debtor's books | of account and records or prepared a fil | nancial statement |

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| Debtor | NM Marketing Communications, LLC | Page 26 of 33 Case number (if known) | |
|--------|----------------------------------|--------------------------------------|--|
| | | | |

| | 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed. | | | | | | | |
|-----|---|--|--------------------------------|---------------------|-------------|--|--------------------------------|--|
| | | None | | | | | | |
| | Na | me and address | | | | oks of account and roble, explain why | ecords are | |
| | | List all financial institutions, creditors, and statement within 2 years before filing this c | | cantile and trade | agencies, | to whom the debtor iss | sued a financial | |
| | | None | | | | | | |
| | Na | me and address | | | | | | |
| 27. | | ntories any inventories of the debtor's property be | een taken within 2 years bef | ore filing this cas | se? | | | |
| | | No Yes. Give the details about the two most | recent inventories. | | | | | |
| | | Name of the person who supervised inventory | the taking of the | Date of inven | tory T | he dollar amount and r other basis) of each | basis (cost, market, inventory | |
| 28. | | he debtor's officers, directors, managin ntrol of the debtor at the time of the filir | | iers, members i | in control, | controlling sharehol | ders, or other people | |
| | | | | | | | | |
| 29. | | n 1 year before the filing of this case, d ol of the debtor, or shareholders in con | | | | | ers, members in | |
| | | No Yes. Identify below. | | | | | | |
| 30. | Withi | nents, distributions, or withdrawals cred n 1 year before filing this case, did the deb , credits on loans, stock redemptions, and | tor provide an insider with v | alue in any form | , including | salary, other compens | ation, draws, bonuses, | |
| | | No | | | | | | |
| | | Yes. Identify below. | | | | | | |
| | | Name and address of recipient | Amount of money or desproperty | scription and va | alue of | Dates | Reason for providing the value | |
| 31. | With | n 6 years before filing this case, has the | e debtor been a member o | f any consolida | ted group | for tax purposes? | | |
| | | No Yes. Identify below. | | | | | | |
| | Name | of the parent corporation | | | Employ | er Identification num | ber of the parent | |
| 32. | With | n 6 years before filing this case, has the | e debtor as an employer b | een responsible | e for cont | ributing to a pension | fund? | |
| | | No Yes. Identify below. | | | | | | |
| | Name | of the parent corporation | | | Employ | er Identification num | ber of the parent | |
| | | | | | | | | |

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Debtor NM Marketing Communications, LLC

Case number (if known)

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

| Executed on June 2, 2017 | |
|---|---|
| /s/ Norwin A. Merens | Norwin A. Merens |
| Signature of individual signing on behalf of the debtor | Printed name |
| Position or relationship to debtor Owner/Managing | Director |
| Are additional pages to Statement of Financial Affairs | for Non-Individuals Filing for Bankruptcy (Official Form 207) attached? |
| No | |
| 7 Vac | |

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B2030 (Form 2030) (12/15)

United States Bankruptcy CourtNorthern District of Illinois

| In r | e NM Marketing | g Communications, Ll | _C | | Case No. | | |
|------|---|---|------------------------------------|---|-----------------------------------|--|--|
| | | | | Debtor(s) | Chapter | 7 | |
| | DIS | SCLOSURE OF C | COMPENSATI | ON OF ATTO | RNEY FOR D | EBTOR(S) | |
| 1. | compensation paid t | C. § 329(a) and Fed. Bank to me within one year befort alf of the debtor(s) in contra | ore the filing of the p | petition in bankruptcy | , or agreed to be pai | d to me, for services rendered or to | |
| | For legal service | ces, I have agreed to accep | pt | | \$ | 2,000.00 | |
| | Prior to the filin | ng of this statement I have | e received | | \$ | 2,000.00 | |
| | Balance Due | | | | \$ | 0.00 | |
| 2. | \$ 335.00 of the | e filing fee has been paid. | | | | | |
| 3. | The source of the co | ompensation paid to me w | as: | | | | |
| | Debtor | ✓ Other (specify): | Principal of De | ebtor, Norwin A. M | erens | | |
| 4. | The source of compo | ensation to be paid to me | is: | | | | |
| | Debtor | ✓ Other (specify): | Principal of De | ebtor, Norwin A. M | erens | | |
| 5. | ✓ I have not agree | ed to share the above-discl | losed compensation | with any other person | unless they are mer | nbers and associates of my law firm. | |
| | | share the above-disclose ement, together with a lis | | | | s or associates of my law firm. A cached. | |
| 6. | In return for the abo | ove-disclosed fee, I have a | agreed to render lega | l service for all aspec | ts of the bankruptcy | case, including: | |
| | b. Preparation and | filing of any petition, school the debtor at the meetin | edules, statement of | affairs and plan which | n may be required; | file a petition in bankruptcy; arings thereof; | |
| 7. | adversary redemption | the debtor(s), the above-d y proceedings, compl on proceedings, aban Chapter under the Bar | aints to determine donment proceed | e dischargeability dings, motions to d | of debt and complismiss or to con | plaints objecting to discharge, vert the Chapter 7 case to h a converted case. | |
| | | | CERT | TIFICATION | | | |
| this | I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding. | | | | | | |
| | May 23, 2017 | | | /s/John H. Redfield | | | |
| | Date | | | JOHN H. REDFIE Signature of Attorne | | | |
| | | | | Crane, Heyman, | | Clar | |
| | | | | Suite 3705 135 South LaSall | e Street | | |
| | | | | Chicago, IL 6060 | 3-4297 | | |
| | | | | 312-641-6777 Fa | ax: 312-641-7114 | | |

LAW OFFICES

CRANE, HEYMAN, SIMON, WELCH & CLAR

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(312) 641-6777

FAX (312) 641-7114

WWW.CRANEHEYMAN.COM

August 10, 2016

VIA E-MAIL: Nmerens@nmmarketingbiz.com Norwin A. Merens NM Marketing Communications, LLC 706 Waukegan Rd. Glenview, IL 60025

Re: NM Marketing Communications, LLC ("Debtor"), Chapter 7 Bankruptcy

Dear Mr. Merens:

This letter is to confirm the agreement reached with Debtor, concerning the retention of the law firm of Crane, Heyman, Simon, Welch & Clar ("CHSWC") in connection with the representation of the Debtor in a Chapter 7 case. After review of this letter, please sign on the signature line provided acknowledging your understanding of the terms of our retention.

Debtor has agreed to CHSWC \$2,500.00 as a general retainer, plus the Chapter 7 filing fee of \$335.00 for this engagement. In consideration of the payment of this retainer, CHSWC agrees to provide legal services on the Debtor's behalf in connection with the matters upon which CHSWC has been retained. Unless otherwise billed directly to you, any costs incurred during our representation shall be subject to reimbursement from the Debtor.

This retainer is non-refundable, will not be held in the client trust account of CHSWC, and will be treated as income by CHSWC upon its receipt, whereupon it will be deposited into the general account of CHSWC. This retainer is the property of CHSWC and the Debtor retain no legal or equitable interest in the retainer. Any surplus will be refundable, if any.

The Debtor acknowledges that this retainer includes legal representation for only the ordinary matters associated with a typical Chapter 7 bankruptcy proceeding, such as preparation of the Chapter 7 Petition, Schedules and Statement of Financial Affairs, representation at the meeting of creditors and consultation and advice regarding same. This retainer does not include representation of the Debtor in matters such as adversary proceedings, including complaints objecting to discharge or to determine dischargeability of debts, redemption proceedings, abandonment proceedings, motions to convert the Chapter 7 case to another Chapter under the Bankruptcy Code or representation of the Debtor in such a converted case. If the Debtor requires

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LAW OFFICES

CRANE, HEYMAN, SIMON, WELCH & CLAR

Norwin A. Merens NM Marketing Communications, LLC August 10, 2016 Page 2

representation with respect to matters not included by this retainer, the Debtor understands that it may retain CHSWC or another firm or represent himself in that matter.

Thank you for the opportunity to be of service to you. We look forward to a successful relationship with you.

Of course, should there be any questions concerning our representation, please do not hesitate to contact the undersigned.

Very truly yours,

CRANE, HEYMAN, SHMON, WELCH & CLAR

JHR/sll

AGREED, ACCEPTED AND UNDERSTOOD:

NM MARKETING COMMUNICATIONS, LLC

| BY: | | | | | |
|-----|--------|---|--------|-------|--|
| | Norwin | A | Merens | Owner | |

United States Bankruptcy CourtNorthern District of Illinois

| In re | NM Marketing Communications, L | LC | Case No. | |
|-------|--|--------------------------------------|--|------|
| | | Debtor(s) | Chapter 7 | |
| | VER | IFICATION OF CREDITOR | MATRIX | |
| | | Number o | f Creditors: | 11 |
| | | | | |
| | The above-named Debtor(s) h (our) knowledge. | ereby verifies that the list of cred | itors is true and correct to the best of | f my |

Kroger Gardis & Segra, 14005 Attn: Gregory P. Cafouros 111 Monument Circle, Ste. 900 Indianapolis, IN 46204-5125

Market Wired 100 N. Sepulveda Blvd. Ste. 325 El Segundo, CA 90245

Marketwire Inc. PO Box 848025 Los Angeles, CA 90084-8025

Mr. Carl Drago Cyber-Construction 720 Wedgewood Circle Lake in the Hills, IL 60156

Mr. David Apps Apps Communications 10470 164th Place Orland Park, IL 60467

Mr. Jeff Wessman Wessman Design 5177 Wilderness Trail Rockford, IL 61114-7020

Mr. Paul R. Lloyd 30 W. 261 Holyoke Court Warrenville, IL 60555

PR Newswire Assc., LLC G.P.O. Box 5897 New York, NY 10087-5897

Rockhill Pinnick LLP Attorneys Attn: Tammy Froelich, Richard Helm 105 E. Main St. Warsaw, IN 46580

Scott J. Lennox Reed Earhart Lennox & Barrett 318 South Buffalo St. Warsaw, IN 46580 Case 17-17005 Doc 1 Filed 06/02/17 Entered 06/02/17 09:08:49 Desc Main Document Page 33 of 33

United States Bankruptcy Court Northern District of Illinois

| in re NW Warketing Communications, LLC | | Case No. | |
|--|---|----------------------------|--|
| | Debtor(s) | Chapter | 7 |
| | | | |
| | | | |
| | | | |
| CORPORATE (| OWNERSHIP STATEMENT (RUI | LE 7007.1) | |
| Pursuant to Federal Rule of Bankruptcy Procerecusal, the undersigned counsel for NM Mark the following is a (are) corporation(s), other thor more of any class of the corporation's(s') eq 7007.1: | keting Communications, LLC in the lan the debtor or a governmental unit | above caption, that direct | oned action, certifies that ly or indirectly own(s) 10% |
| ■ None [Check if applicable] | | | |
| June 2, 2017 | /s/ JOHN H. REDFIELD | | |
| Date | JOHN H. REDFIELD | | |
| | Signature of Attorney or Litigant | | |
| | Counsel for NM Marketing Commu | | LC |
| | Crane, Heyman, Simon, Welch & Cla | r | |
| | Suite 3705 | | |
| | 135 South LaSalle Street | | |
| | Chicago, IL 60603-4297 | | |
| | 312-641-6777 Fax:312-641-7114 | | |
| | | | |